MORNING NEWSLETTER

03- NOV -2026

GLOBAL INDICES		
Index	Last Price	%Chg
NASDAQ	25164	-1.07
GIFT NIFTY	23568	0.71
NIKKEI 225	63081	-0.33
HANGSENG	23468	0.32

CURRENCY SPOT RATE		
Currency Pair	Last Price	%Chg
USD/INR	95.15	-0.11
JPY /INR	60.60	-0.33
GBP/INR	127.81	-0.10
EUR/INR	107.00	-0.17

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	23440	1.68
SENSEX	75692	1.66
NIFTY BANK	55002	0.58

MCX		
Commodity	Prev. Close	% Chg
GOLD	138904	-0.91
SILVER	179697	-2.27
ZINC	414.50	-0.85
CRUDE OIL	9159	0.96
NATURAL GAS	274.60	0.70
ALUMINIUM	328.50	-0.85
COPPER	1370	-1.53
LEAD	194.70	-0.46

INDIAN ADRs		
Company	Last Price	%Chg
WIPRO	2.15	-0.46
INFY	12.53	-0.16
DR REDDY	14.13	-0.28
HDFCBANK	22.70	2.34
ICICIBANK	30.06	2.07

STOCK TO WATCH

Lupin The pharmaceutical company has received approval from the United States Food and Drug Administration (USFDA) for its abbreviated new drug application (ANDA) for Amifampridine Tablets, 10 mg. Samvardhana Motherson InternationalThe Motherson Group has announced a collaboration with Nanyang Technological University, Singapore (NTU Singapore), to advance Spinheat, a magnetic induction technology capable of curing industrial coatings within minutes while consuming significantly less energy than conventional oven-based methods. TVS Holdings The company has been allotted an additional 12.55 crore equity shares worth Rs 483.91 crore in its non-banking financial services subsidiary, Home Credit India Finance (HCIFPL), through a rights issue.

TOP NEWS

Buzzing Stocks: RIL gains 8% on strong Q2 earnings; Hyundai Motor, Force Motors jump on robust October sales .

Price Action: Bank of Baroda shares gain 3% post Q2 results; Maruti Suzuki jumps on 21% rise in October sales .

Nasdaq crashes 3%: E2E Networks, ESDS Software, other AI-related shares fall up to 5% .

Momentum Stocks: Silky Overseas, Menon Bearings up on sheer momentum; Coforge, Indian Hotels at 52-week high .

Maruti Suzuki, Tata Motors PV, other auto stocks rise up to 3% amid strong October sales .

Brent crude price slips 3% to $110, WTI at $100.9 amid talks over ending Iran war .

Knowledge Marine bags Rs 300 crore dredging order from New Mangalore Port .

L&T focusing on accelerating $6 bn services arms' revenue growth to 15% .

M&M share price in focus after better sales data; board to meet on Nov 5 .